



2024 *GlobalCapital* Syndicated Loan, Leveraged Finance and Private Debt Awards Nominations in full

Deals of the Year

Deal of the Year

DSV

€14bn September 2024 for the acquisition of DB Schenker
€4bn nine month and €7bn one year bridge facilities, €3bn 3.6 year term loan
BNP Paribas, Danske Bank, HSBC, Nordea (facility agent) (bookrunners)

EP Corporate Group

£2.85bn August 2024 for the acquisition of International Distribution Services
EP UK Bidco Ltd £750m one year and £500m 18 month bridge facilities, £1.1bn term loan,
£500m revolving credit facility
BNP Paribas, Citigroup, Société Générale, UniCredit (coordinators and underwriters)
Crédit Agricole, ING, Intesa Sanpaolo, MUFG, SMBC (underwriters)
ABN Amro, Lloyds Bank, NatWest, SEB (bookrunners)
BBVA, Goldman Sachs (arrangers)

FiberCop and NetCo

€6.72bn June 2024 for their acquisition by investors led by KKR through Optics Bidco
Optics Bidco €4.72bn five year term loan, €2bn revolving credit facility for FiberCop and
NetCo's acquisition by KKR, ADIA, CPPIB and F2i
Crédit Agricole, SMBC, UniCredit (coordinators, underwriters and bookrunners)
Banco BPM, BNP Paribas, CIBC, JP Morgan, Mediobanca, MUFG, Natixis, Société Générale
(underwriters and bookrunners)
JP Morgan (bookrunner)
Bank of America, BBVA, BPER Banca, CaixaBank, Citigroup, Deutsche Bank, Mizuho, Morgan
Stanley, NatWest (MLAs)

Harbour Energy

\$4.5bn March 2024 for the acquisition of Wintershall Dea's upstream assets
\$1.5bn 18 month bridge facility, \$3bn five year revolving credit facility
Bank of America, Barclays, Citigroup, Deutsche Bank, DNB, HSBC, ING, JP Morgan, Lloyds
Bank, Natixis, NatWest, SMBC, Standard Chartered, Wells Fargo (mandated lead arrangers)

Siemens Energy Global

€11bn March 2024 sustainability-linked guarantee facility
2.5 year guarantee facility with two one year extension options
BNP Paribas, Commerzbank, Crédit Agricole (sustainability coordinator), Deutsche Bank (facility agent), HSBC, Santander, Société Générale, Standard Chartered, UniCredit (bookrunners)
BBVA (mandated lead arranger)
ANZ, Barclays, Danske Bank, LBBW, Lloyds Bank, Mizuho, SEB, TD (arrangers)

Swisscom

€8.1bn April 2024 for acquisition of Vodafone Italia
€5.1bn 11 month bridge facility, €1.5bn three year and €1.5bn five year term loans, all extendable twice for five months
Deutsche Bank, ING, UniCredit (underwriters and bookrunners)
Bank of America, BBVA, BNP Paribas, Intesa Sanpaolo, LBBW, Mediobanca, Société Générale, UBS, ZKB (MLAs)
Bank CIC, Banque Cantonale Vaudoise, CaixaBank, Raiffeisen Schweiz (arrangers)

Leveraged Loan of the Year

Alter Domus Participations

€1.66bn May 2024 for acquisition by Cinven
Cov-lite €640m, €47.4m, \$777.5m and \$57.5m seven year term loan Bs, €200m 6.5 year revolving credit facility for its Cinven-led buyout from Permira
Bank of Ireland, Barclays, BNP Paribas, Citigroup, Crédit Agricole, Deutsche Bank, Goldman Sachs, HSBC, Jefferies, Lloyds Bank, Mizuho, Morgan Stanley, MUFG, NatWest, Nomura, RBC, Standard Chartered (bookrunners)
NH Investment (MLA on dollars)

Belron

\$8.23bn-equivalent October 2024 for refinancing and shareholder distribution
Cov-lite \$4.69bn and €2.05bn seven year term loan Bs, €1.14bn 4.6 year revolving credit facility to refinance €4.3bn of debt and fund a €4.3bn distribution to shareholders
Bank of America (lead left for dollars), Barclays, BNP Paribas, Citigroup, Fifth Third Bank, Goldman Sachs, HSBC, ING, JP Morgan (admin agent), Morgan Stanley, SMBC, Société Générale (coordinators)
BBVA, Citizens Bank, Deutsche Bank, Intesa Sanpaolo, KBC, Mediobanca (bookrunners)

Eleda Management

€1.068bn February 2024 for buyout by Bain
Cov-lite €765m and €153m seven year term loan Bs, €150m six year revolving credit facility to support buyout of Eleda Group by Bain Capital from Altor Equity Partners
Barclays, Citigroup, KKR, Nordea, UBS (bookrunners)

Innomotics

€1.9bn-equivalent, September 2024 for its buyout by KPS Capital Partners
€700m and \$560m seven year term loan Bs, €400m and €300m 6.5 year revolving credit facilities

Citigroup (lead left), Bank of America, Barclays (facility/admin agent), Goldman Sachs, Helaba, Intesa Sanpaolo, Morgan Stanley, MUFG, Raiffeisen Bank International, Standard Chartered, UBS, UniCredit (bookrunners)

MasOrange

€2.6bn May 2024 add-on and refinancing

€1.75bn and €850m 7.5 year term loan Bs

Bank of America, BNP Paribas, Crédit Agricole, Natixis, Santander (bookrunners)

Zegona Communications

€1.29bn-equivalent July 2024 to refinance acquisition of Vodafone España

€920m and \$400m five year cov-lite term loan Bs

Deutsche Bank, ING, UniCredit (coordinators and bookrunners)

DNB Markets, Intesa Sanpaolo, Santander (bookrunners)

M&A Loan of the Year**EP Corporate Group**

£2.85bn August 2024 for the acquisition of International Distribution Services

See full details above

FiberCop and NetCo

€6.72bn June 2024 for their acquisition by investors led by KKR through Optics Bidco

See full details above

Harbour Energy

\$4.5bn March 2024 for the acquisition of Wintershall Dea's upstream assets

See full details above

Swisscom

€8.1bn April 2024 for acquisition of Vodafone Italia

See full details above

Emerging Market Loan of the Year

Akbank

\$753m-equivalent October 2024 to refinance 2023 facility and for trade finance

\$273m and €254m one year term loans, \$160m and €44m two year term loans

Bank of America (bookrunner and coordinator)

Abu Dhabi Commercial Bank, Emirates NBD, First Abu Dhabi Bank, Standard Chartered (sustainability coordinator) (all coordinators)

Citigroup, Commercial Bank of Dubai, Commercial Bank of Qatar, Deutsche Bank, Gulf International Bank, Industrial and Commercial Bank of China, ING, MUFG, SMBC, Société Générale (MLAs)

Bank of Industry

€1.425bn August 2024 to refinance €1bn facility from 2022

€675m and €750m three year term loans

Africa Finance Corp, Standard Chartered (coordinators and bookrunners)

Afreximbank, First Abu Dhabi Bank, Mashreqbank, Rand Merchant Bank, SMBC (bookrunners)

Absa Bank, Export-Import Bank of India (MLAs)

Public Investment Fund

\$15bn July 2024 for general purposes and to refinance 2021 facility

\$10bn and \$5bn three year revolving credit facilities with two one-year extension options

Bank of America, Citigroup (coordinators and bookrunners)

Bank of China, BNP Paribas, Crédit Agricole, First Abu Dhabi Bank, HSBC, Intesa Sanpaolo, JP Morgan, Mizuho, Natixis, SMBC, Standard Chartered (bookrunners)

Deutsche Bank, Goldman Sachs, Société Générale (MLAs)

Infrastructure Finance Loan of the Year

Arriva

€1.4bn May 2024 for its buyout by I Squared Capital Advisors

€450m five year term loan, €250m, €250m and €450m five year revolving credit facilities

BNP Paribas, Crédit Agricole, Rabobank, Santander, Standard Chartered, Société Générale (underwriters and bookrunners)

Barclays, Raiffeisen Bank International (MLAs)

FiberCop and NetCo

€6.72bn June 2024 for their acquisition by investors led by KKR through Optics Bidco

See full details above

XpFibre

€4.95bn March 2024 refinancing

€1.5bn and €2.02bn seven year term loans, €875m capex facility, €350m letter of credit facility, €200m revolving credit facility

ABN Amro, BNP Paribas, Crédit Agricole, ING, LBBW, MUFG, National Australia Bank, Natixis, NatWest, Société Générale (mandated lead arrangers)

Renewables Loan of the Year

Fécamp Offshore Wind Project

€2.6bn July 2024 refinancing

EDF Renouvelables, EIH (Enbridge and CPPIB) and Skyborn-owned 497MW wind farm offshore Le Havre, in service May 2024

H2 Green Steel

€4.15bn April 2024 financing for Boden green hydrogen and steel mill in Sweden

Thirteen year loans guaranteed by Euler Hermes: term loans of €1.2bn, €1.2bn, €400m and €600m, €200m EIB term loan, €250m credit facility and €300m revolving credit facility
ABN Amro, AIP Management, BNP Paribas, Clifford Capital, Core Sustainability Capital, Deutsche Bank, European Investment Bank, ING, Intesa Sanpaolo, KfW IpeX Bank, Kommunalkredit Austria, Macquarie, NatWest, PGGM, Santander, SEK, Société Générale, Stichting Pensioenfonds ABP, UniCredit (MLAs)

Ventient Energy

€2.17bn December 2023 refinancing

€560m and £225m seven year and €525m 15 year term loans, €500m seven year and £275m 13 year revolving credit facilities

Allied Irish Banks, Bank of China, CIBC, Commonwealth Bank of Australia, Intesa Sanpaolo, Lloyds Bank, National Australia Bank, NatWest (bookrunners)

Regional Deals of the Year

UK and Irish Deal of the Year

Belron

\$8.23bn-equivalent October 2024 for refinancing and shareholder distribution
See full details above

EP Corporate Group

£2.85bn August 2024 for the acquisition of International Distribution Services
See full details above

Harbour Energy

\$4.5bn March 2024 for the acquisition of Wintershall Dea's upstream assets
See full details above

Jaguar Land Rover

£1.6bn October 2024 revolving credit facilities

£600m three year plus one plus one and £1bn five year revolving credit facilities

ANZ, Arab Banking Corp, Bank of America, Bank of China, Barclays, BNP Paribas, Citigroup, Crédit Agricole, DBS, Deutsche Bank, Emirates NBD, FAB, Goldman Sachs, HSBC, ICICI Bank, JP Morgan, Lloyds Bank, Mizuho, Morgan Stanley, MUFG, NatWest, Santander, Scotiabank, Société Générale, Standard Chartered, State Bank of India (bookrunners)

Tate & Lyle

€875m July 2024 for acquisition of CP Kelco

€600m one year bridge facility, €275m three year term loan

Citigroup (underwriter and bookrunner)

Bank of America, Bank of China, BNP Paribas, CaixaBank, China Construction Bank, Rabobank, Standard Chartered, Svenska Handelsbanken (MLAs)

French Deal of the Year**Canal+**

€1.9bn April 2024 for acquisition of MultiChoice Group

2.25 year bridge facility

Société Générale (underwriter and bookrunner)

Bank of America, BNP Paribas, Crédit Agricole, JP Morgan (bookrunners)

Barclays, CIC, Commerzbank, HSBC, Intesa Sanpaolo, Mizuho, Natixis, Standard Chartered (MLAs)

Française des Jeux

€2bn November 2024 for acquisition of Kindred Group

Thirteen month bridge facility with two six month extension options

BNP Paribas, Société Générale (underwriters and bookrunners)

Bank of America, CM-CIC, Crédit Agricole, Goldman Sachs, HSBC, Natixis (MLAs)

LVMH Moët Hennessy Louis Vuitton

€10bn March 2024 refinancing

Five year revolving credit facility with two one year extension options

Bank of America, Natixis (coordinators and bookrunners)

BBVA, BNP Paribas, Citigroup, CM-CIC, Commerzbank, Crédit Agricole, Deutsche Bank, HSBC, Intesa Sanpaolo, JP Morgan, Santander, Société Générale, Standard Chartered, UniCredit (bookrunners)

Bank of China, Barclays, Industrial and Commercial Bank of China, ING, Mizuho, Morgan Stanley, MUFG, RBC, SMBC (MLAs)

Roquette Frères

€2.6bn March 2024 for acquisition of IFF Pharma Solutions

One year term loan with two six month extension options

BNP Paribas, Crédit Agricole, Société Générale (underwriters and bookrunners)

BPCE, CIC, HSBC (MLAs)

XpFibre

€4.95bn March 2024 refinancing

See full details above

German, Swiss and Austrian Deal of the Year

JT International

\$4.3bn August 2024 for acquisition of Vector Group

Two year bridge facility

JP Morgan (bookrunner)

Bank of America, Citigroup, Deutsche Bank, Mizuho, MUFG, Standard Chartered, SMBC (MLAs)

Mercedes-Benz

€11bn June 2024 refinancing

Five year revolving credit facility

Bank of America, BNP Paribas, Deutsche Bank, MUFG (coordinators and bookrunners)

Bank of China, Bank of Communications, BayernLB, BBVA, CaixaBank, Citigroup, Commerzbank, Crédit Agricole, DBS, Goldman Sachs, HSBC, Industrial and Commercial Bank of China, ING, Intesa Sanpaolo, JP Morgan, LBBW, Mizuho, Santander, SMBC, Société Générale, Standard Chartered, UniCredit (bookrunners)

ANZ, RBC, Scotiabank, SEB, TD, Wells Fargo (MLAs)

Siemens Energy Global

€11bn March 2024 sustainability-linked guarantee facility

See full details above

Swisscom

€8.1bn April 2024 for acquisition of Vodafone Italia

See full details above

Italian Deal of the Year

ENI

€3bn December 2023

Five year sustainability-linked revolving credit facility

Citigroup, Mediobanca, MUFG (sustainability coordinator), Natixis (coordinators and bookrunners)

HSBC, Intesa Sanpaolo, UniCredit (bookrunners)

Bank of America, BNP Paribas, BPER Banca, Société Générale, Wells Fargo (MLAs)

FiberCop and NetCo

€6.72bn June 2024 for their acquisition by investors led by KKR through Optics Bidco

See full details above

Italgas

€2.2bn October 2024 for acquisition of 2i Rete Gas

Eleven month bridge facility with two six month extension options

JP Morgan (bookrunner)

Banco BPM, Bank of America, Citigroup, Morgan Stanley, Société Générale (MLAs)

Prysmian

€3.4bn June 2024 for acquisition of Encore Wire

€450m 18 month bridge facility, €925m and €1.025bn 18 month term loans, €1bn five year term loan

BNP Paribas, Citigroup, Crédit Agricole, HSBC, Intesa Sanpaolo (bookrunners)

Bank of America, CaixaBank, Rabobank, UniCredit (MLAs)

Iberian Deal of the Year**Criteria Caixa**

€1.65bn July 2024 for potential acquisition of shares in Naturgy Energy Group

€1.15bn one year bridge facility, €500m three year revolving credit facility

Société Générale (underwriter, coordinator and bookrunner)

Bank of America, Barclays, BBVA, BNP Paribas, Crédit Agricole, Goldman Sachs, HSBC, Intesa Sanpaolo, JP Morgan, Mediobanca, Natixis, Santander, SMBC, UniCredit (MLAs)

MasOrange

€2.6bn May 2024 amendment and add-on

€1.75bn and €850m 7.5 year term loan Bs

Bank of America, BNP Paribas, Crédit Agricole, Natixis, Santander (bookrunners)

Vodafone Spain

€4.7bn May 2024 for its acquisition by Zegona Communications

Cov-lite €3.7bn one year bridge facility, €500m 4.75 year term loan and €500m 4.75 year revolving credit facility

Deutsche Bank, ING, UniCredit (underwriters and bookrunners)

DNB, Intesa Sanpaolo, RBC, Santander (MLAs)

Benelux Deal of the Year**ArcelorMittal**

\$5.5bn May 2024 refinancing

Five year revolving credit facility with two one year extension options

Bank of America, BBVA, BNP Paribas, Citigroup, Commerzbank, Crédit Agricole, HSBC, ING, Intesa Sanpaolo, JP Morgan, Mizuho, Natixis, RBC, Santander, SMBC, Société Générale, Standard Chartered, UniCredit (bookrunners)

CM-CIC, Deutsche Bank, Goldman Sachs (MLAs)

Compagnie Maritime Belge

\$3.2bn November 2023 for acquisition of Euronav

\$1.74bn, \$1.1bn and \$350m nine month bridge facilities

Crédit Agricole, KBC, Société Générale (coordinators and bookrunners)

Belfius, DNB, ING, Nordea, SEB (MLAs)

D'Ieteren Group

€1bn October 2024 for extraordinary dividend

€500m one year bridge facility with two six month extension options, €500m five year term loan

Bank of America, BNP Paribas, ING, JP Morgan (underwriters and bookrunners)

Belfius, HSBC, KBC, SMBC, Société Générale, UBS (MLAs)

SES

€3bn April 2024 for its acquisition of Intelsat

One year bridge facility with two six month extension options

Deutsche Bank, Morgan Stanley (underwriters and bookrunners)

Bank of China, BBVA, BNP Paribas, Citigroup, Commerzbank, Goldman Sachs, Helaba, HSBC, ING, Intesa Sanpaolo, JP Morgan, KBC, LBBW, Mizuho, SMBC, Société Générale

Nordic Deal of the Year

Carlsberg

£4.3bn July 2024 for its acquisition of Britvic

One year bridge facility with two six month extension options

BNP Paribas, Danske Bank, SEB (underwriters and bookrunners)

Nordea, Société Générale, UniCredit (MLAs)

DSV

€14bn, September 2024 for the acquisition of DB Schenker

See full details above

Novo Nordisk

€5.85bn August 2024 for acquisition of three factories from Catalent

One year bridge facility with six month extension option

BNP Paribas (documentation agent), SEB (coordinators and bookrunners)

Bank of America, Danske Bank, Deutsche Bank, HSBC, ING, Morgan Stanley, Nordea (facility agent) (bookrunners)

Central and Eastern European Deal of the Year

Akbank

\$753m-equivalent October 2024 to refinance 2023 facility and for trade finance

See full details above

ČEZ

€840m March 2024 for acquisition of GasNet

Two year term loan

Barclays, CaixaBank, Citigroup, Commerzbank, Intesa Sanpaolo, SMBC,

Komerční Banka/Société Générale (facility agent) (MLAs)

Turkish Deal of the Year

No shortlist, winner to be announced at Awards Dinner

Middle Eastern Deal of the Year

Burjeel Holdings

Dh1.32bn (\$360m) June 2024 refinancing

Seven year term loan

First Abu Dhabi Bank (bookrunner, facility agent)

Emirates Development Bank, Emirates NBD (MLAs)

Emirates NBD

\$1.5bn March 2024 sustainability-linked refinancing

Three year term loan to refinance 2021 facility

Emirates NBD Capital (coordinator and sustainability coordinator)

Bank of America, ING, Mizuho (coordinators, bookrunners and sustainability coordinators)

Agricultural Bank of China, Barclays, BNP Paribas, Citigroup, JP Morgan, SNB Capital

(bookrunners)

ANZ, BNY Mellon, HSBC, Industrial and Commercial Bank of China, Société Générale,

Standard Chartered (MLAs)

Public Investment Fund

\$15bn July 2024 for general purposes and to refinance 2021 facility

See full details above

Qatar National Bank

€1bn October 2024 refinancing

Three year term loan to refinance 2021 facility

Crédit Agricole, Société Générale, Standard Chartered (coordinators and bookrunners)

Agricultural Bank of China, ANZ, CaixaBank, China Construction Bank, Deutsche Bank,

Industrial and Commercial Bank of China, Intesa Sanpaolo, Lloyds Bank, Mizuho, Santander,

SMBC, UniCredit (MLAs)

Saudi Electricity Co

\$4bn August 2024 refinancing

\$1.405bn and \$2.595bn three year revolving credit facilities with two one year extension options to refinance a 2021 facility

Abu Dhabi Commercial Bank, Bank of America, First Abu Dhabi Bank, HSBC, Industrial and

Commercial Bank of China, JP Morgan, Mizuho, MUFG, Saudi Investment Bank, SMBC,

Standard Chartered (coordinators and bookrunners)

African Deal of the Year

Bank of Industry

€1.425bn August 2024 to refinance €1bn facility from 2022

See above for full details

Investec Bank

\$600m June 2024 refinancing of \$450m July 2022 loan

Two year term loan with one year extension option

Bank of America (documentation agent), Citigroup, Industrial and Commercial Bank of China, Mizuho, State Bank of India (coordinators and bookrunners)

Bank of Baroda, Bank of Communications, Bank of India, China Citic Bank, China

Construction Bank, Commerzbank (facility agent), Doha Bank, DZ Bank, Export Import Bank of China, HSBC, JP Morgan, LBBW, Lloyds Bank, National Bank of Ras Al Khaimah, SMBC, Union Bank of India (MLAs)

Bank Awards

Loan House of the Year

BNP Paribas

Citigroup

Deutsche Bank

Goldman Sachs

JP Morgan

Best Arranger of Leveraged Loans

BNP Paribas

Goldman Sachs

JP Morgan

Best Arranger of M&A Loans

BNP Paribas

Citigroup

JP Morgan

Best Arranger of Mid-cap Loans

BNP Paribas

Crédit Agricole

Natixis

Santander

Best Arranger of Project Finance Loans

BNP Paribas
Crédit Agricole
MUFG
Santander

Best Arranger of Trade Finance Loans

ING
Société Générale
Standard Chartered

Best Arranger of Infrastructure and Renewables Loans

BNP Paribas
Crédit Agricole
Santander
Société Générale

Best Secondary Loans House

Goldman Sachs
JP Morgan
Morgan Stanley

Best Bank in Real Estate Finance

Aareal Bank
Natixis
Standard Chartered

Best Bank in Fund Finance

No shortlist, winner to be announced at Awards Dinner

Bank Regional Awards**Best Arranger of Western European Loans**

BNP Paribas
Crédit Agricole
UniCredit

Best Arranger of Central and Eastern European Loans

Erste Group
Société Générale
UniCredit

Best Arranger of Middle Eastern Loans

Emirates NBD
First Abu Dhabi Bank
Mashreqbank
Standard Chartered

Best Arranger of African Loans

Rand Merchant Bank
Standard Bank
Standard Chartered

Best Arranger of Asia Pacific Loans

No shortlist, winner to be announced at Awards dinner

Best Arranger of UK and Irish Loans

Barclays
HSBC
Lloyds
NatWest

Best Arranger of French Loans

BNP Paribas
Crédit Agricole
Natixis
Société Générale

Best Arranger of German, Swiss and Austrian Loans

Commerzbank
Deutsche Bank
LBBW
UniCredit

Best Arranger of Italian Loans

Banco BPM
Intesa Sanpaolo
Mediobanca
UniCredit

Best Arranger of Iberian Loans

BBVA
CaixaBank
Santander

Best Arranger of Benelux Loans

ABN Amro
BNP Paribas
ING
Rabobank

Best Arranger of Nordic Loans

Danske Bank
DNB
Nordea
SEB

Best Arranger of Turkish Loans

Abu Dhabi Commercial Bank
Emirates NBD
Standard Chartered

Sustainable Lending Awards

Sustainability-Linked Loan of the Year

EnBW Energie Baden-Württemberg

€2bn July 2024 sustainability-linked to refinance 2020 facility
Five year revolving credit facility with two one year extension options
BBVA, SEB (sustainability coordinators), BayernLB, Commerzbank (all coordinators)
Bank of America, Barclays, BNP Paribas, Crédit Agricole, Deutsche Bank, Morgan Stanley,
NatWest, SMBC, Société Générale, UniCredit (bookrunners)
Citigroup, DZ Bank, Helaba, HSBC, ING, LBBW, MUFG (MLAs)

Mahle

€1.6bn February 2024 sustainability-linked to refinance a 2019 facility
€400m one year bridge facility with two six month extension options, €1.2bn three year
sustainability-linked revolving credit facility with two one year extension options
BNP Paribas (sustainability coordinator), Citigroup, Deutsche Bank, JP Morgan (all
coordinators)
CM-CIC/TargoBank, Commerzbank, HSBC, LBBW, UniCredit (bookrunners)
DBS, Standard Chartered (MLAs)

RWE

€5bn July 2024 sustainability-linked to refinance 2023 facility

One year revolving credit facility with two one year extension options

Commerzbank and UniCredit (sustainability coordinator) (both underwriters, coordinators and bookrunners)

Bank of America, Bank of China, Barclays, BBVA, BNP Paribas, Citigroup, Crédit Agricole, Deutsche Bank, DZ Bank, Goldman Sachs, HSBC, JP Morgan, Mizuho, MUFG, Natixis, NatWest, RBC, SMBC, Société Générale (MLAs)

Siemens Energy Global

€11bn March 2024 sustainability-linked guarantee facility

See full details above

Best Arranger of Green and ESG-linked Loans in Western Europe

Crédit Agricole

ING

Rabobank

Best Arranger of Green and ESG-linked Loans in CEEMEA

No shortlist, winner to be announced at Awards Dinner

Most Innovative Bank for ESG Lending

BNP Paribas

Crédit Agricole

Rabobank

Best Private Equity House Issuer of Green and ESG-linked Loans

No shortlist, winner to be announced at Awards Dinner

Most Innovative Private Equity House for ESG

CVC

EQT

Most Impressive Law Firm for ESG

No shortlist, winner to be announced at Awards Dinner

Private Debt Deal and Arranger Awards

Schuldschein of the Year

Carl Zeiss AG

€900m October 2024

Gerresheimer

€600m October 2024

Messer

€950m July 2024 to refinance bridge for acquisition of Messer Industries from CVC

Three, five and seven year fixed and floating rate notes

BayernLB, Deutsche Bank, Helaba, UniCredit (lead arrangers)

International Schuldschein of the Year

Forvia

€745m July 2024 sustainability-linked to refinance Schuldscheine and bonds

€526.5m and \$90m public 3.5, five and seven year fixed and floating euro and dollar notes

Commerzbank and Helaba (arrangers)

€130m private placement

Helaba (arranger)

Nilfisk

€225m July 2024

Three, five and seven year notes

BNP Paribas, Danske Bank, Nordea, UniCredit (arrangers)

Sofidel

€540m July 2024

US Private Placement of the Year

No shortlist, winner to be announced on the night

Direct Lending Deal of the Year

No shortlist, winner to be announced on the night

Best Arranger of Schuldscheine

BayernLB

Commerzbank

Helaba

LBBW

UniCredit

Best Arranger of International Schuldscheine

BNP Paribas
Commerzbank
Crédit Agricole
UniCredit

US Private Placement Agent of the Year

Bank of America
BNP Paribas
MUFG
NatWest

Best Arranger of Euro Private Placements

BNP Paribas
Commerzbank

Best Schuldschein Law Firm

A&O Shearman
Dentons
Linklaters
White & Case

Institutional Investor and Private Lender Awards**Best Institutional Lender in Syndicated Loans**

Apollo
Barings
Blackstone
M&G

Best Direct Lending Firm

Ares
MV Credit
Park Square

Best Real Estate Direct Lender

PGIM
Pimco

Best Institutional Provider of Fund Finance

No shortlist, winner to be announced at Awards Dinner

Best Subordinated Debt Investor

Goldman Sachs Asset Management
MV Credit
Park Square

Best Distressed Loan Investor

Hayfin
HIG
Triton

Best Advisers, Law Firms and Technology Providers**Best Corporate Finance Adviser**

EY
Rosedge Capital
Rothschild

Best Debt Restructuring Adviser

Houlihan Lokey
PJT Partners

Best Law Firm for Syndicated Loans

A&O Shearman
Clifford Chance
Dentons
Linklaters

Best Law Firm for Private Debt

Greenberg Traurig
Morrison & Foerster
Latham & Watkins
Rimôn

Technology Provider of the Year

DebtDomain
DV01
Oxane Partners
PitchBook
VC Trade